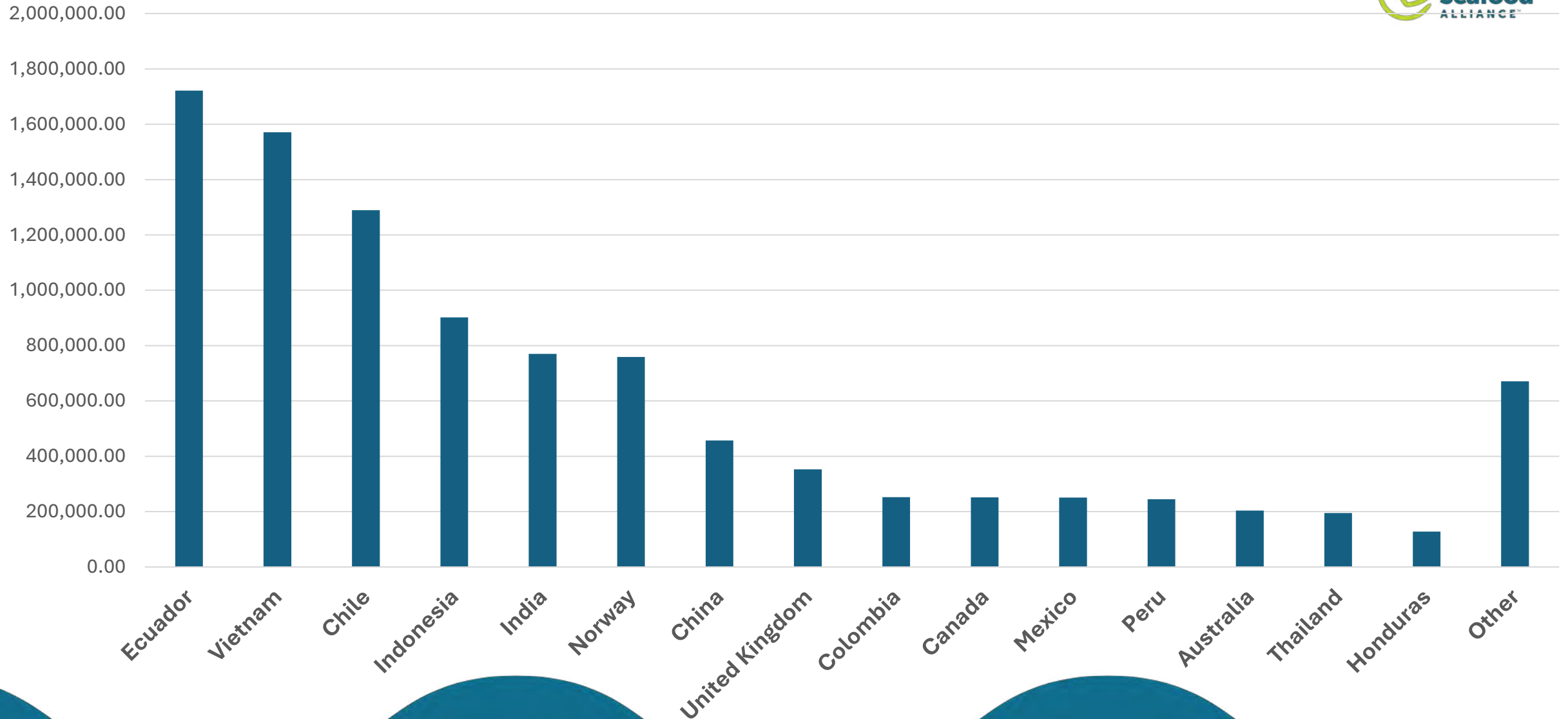


2025 BAP Feed Production by Country (MT)



Marine Ingredient Requirements - General



- The facility shall obtain declarations from suppliers on the species and fishery origins of each batch of fishmeal and fish oil.
- The facility shall NOT source raw material from IUU fisheries.
- Feed mills shall indicate for all feeds the inclusion rates of fishmeal and fish oils derived from reduction fisheries.
- The facility shall develop and implement a clear, written Plan of Action defining policies for responsibly sourcing fishmeal and fish oil from reduction fisheries and setting clear goals for responsibly sourcing soy ingredients.

Marine Ingredient Requirements – Crude Fish Meal/Fish Oil



- Crude Fish Meal: Meal derived from whole, wild capture fishery resources which are produced at a primary rendering facility. –
- Crude Fish Oil: Oil derived from whole, wild capture fishery resources which are produced at a primary rendering facility.

At least 75% of crude FM/FO (by mass balance) shall be sourced from fisheries that are certified under GSSI-recognized standards and/or the Marine Trust Whole Fish Fishery Assessment Criteria

December 31, 2027: 90%

December 31, 2030: 100%

Crude FM/FO Continued



When crude FM/FO from certified sources is not produced **nationally**:

The 75% criteria must be sourced from active and approved Fishery Improvement Programs (FIPs) by Marine Trust, the MSC Improvement Program, FisheryProgress.org, or those registered on FishSource.org.

Crude FM/FO Continued

- Where neither certified nor approved FIP materials are produced nationally, the minimum percentage requirements have been suspended until July 1, 2027.
- Feed mills shall demonstrate the lack of such material with valid objective evidence.
- They shall EITHER engage in commencing Fishery Improvement Programs (FIPs) OR become active participants of FIPs approved by Marin Trust, the MSC Improvement Program, FisheryProgress.org, or those registered on FishSource.org.
- Demonstrate positive progress on a year-over-year towards meeting the 75% requirement

BAP Feed Mill Standard 4.0

Beginning in 2026, BAP will begin a full revision of its feed mill standard

- Expected timeline: 12-24 months
- Developed via an external Technical Committee

Key Questions:

- Should the current FM/FO certification requirements stay the same or change?
- How do by-products, invasives, and other marine ingredients contribute to responsible sourcing?
- How can we increase traceability to marine ingredient harvesters in the supply chain?

Expectations in aquafeed certifications

Who we are



Skretting by numbers

More than 30

production plants in 17 countries

Over 125 years

of expertise and 4600 employees
worldwide

Over 2.5 million

tonnes of feed produced annually

5 business units

Salmon

Latam

Southern Europe

MEA

Asia

Over 20 million EUR

spent on innovation annually

Our purpose: Feeding the Future

In 2025, our feed contributed to produce more than 25 million portions of seafood meals per day in the world



Partnering across
the value chain

1. Primary
producers

2. Feed
ingredient
manufacturers

3. Skretting

4. Producers

5. Food
distributors/
retailers

6. Consumers



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Seascape: the state of our oceans

🕒 This article is more than **1 month old**

How the 'Galápagos of west Africa' is plundered by floating fish factories

Aquaculture

Investigation to detail hidden abuses powering global aquaculture, fish feed

Outlaw Ocean Project found U.S. seafood company and certification body links to a range of labor and environmental abuses.



Traceability

Complexity

Sustainability
integrity

Unnecessarily increasing the risk

- Illegal fishing
- Threatened species
- Labour and human rights compliance

We need more discipline with blended oils

- Traders
- Chain of custody
- Credibility



Certifications and audits should be stricter



Our call to action

- Evolution of standards in line with market realities
- Stricter auditing processes
- Shared commitment to integrity